

# Take control with SBL built for the realities of your business.

Securities-based lending programs are a valuable source of revenue for wealth managers. With growing demand and potential market volatility, they also carry unique risks that require careful, ongoing control. Now, Broadridge empowers your firm with FASTNET, a comprehensive securities-based lending solution that aggregates daily pricing and ratings feeds to deliver accurate portfolio valuations continuously marked to market.

## TURN SBL INTO A PROFIT CENTER

FASTNET supports every phase of the SBL process, from collateral evaluation and proposal generation to credit risk monitoring and distribution. FASTNET is the only platform that seamlessly consolidates collateral information for both in-house and held-away assets, including portfolio positions for all types of liquid assets.

### Full digital experience

Originate and fund SBL loans faster than ever with a scalable, straight-through process.

### Daily valuations

Surpass expectations with market-sourced pricing, rating and other securities reference.

### FA-level loan origination

Intuitive dashboards deliver critical information and reduce friction at every step.

### Rapid-response risk management

Use risk management tools to manage complex loans with confidence, efficiency and full regulatory compliance.

## Simplify SBL at Every Step

FASTNET offers liquid lending in the cloud, enabling firms of any size to adapt and expand SBL business at scale with full credit control and risk management.



# Lend more with confidence

## FUEL GROWTH

SBL is a key point of differentiation that can help attract and retain high-value investors. Don't get left behind. Choose FASTNET and manage SBL loans at volume, even at times of market volatility.

- Unlock greater efficiency at every step.
- Streamline workflows to transform the lending process.
- Minimize risk and maximize control.
- Grow without increasing headcount.

## MEET CLIENT EXPECTATIONS

Put end-to-end SBL capabilities into your financial advisors' hands. Our intuitive dashboard gives advisors accurate and up-to-date borrower and loan information, so they can easily generate proposals and initiate the loan process—even during client meetings.

- Keep clients informed throughout the process.
- Accelerate time-to-fund with rapid-release decisions.
- Reduce friction and simplify the experience.

## MITIGATE RISK

Give your team a full picture of client assets, investment strategies and optimal credit products. Configurable credit policies streamline processing and simplify underwriting. Built-in pricing and ratings feeds keep you in step with market conditions, enabling more granular loan analyses.

- Get on-demand credit information.
- Automate margin calls.
- Respond quickly to market volatility.
- Perform accurate reporting.

## Work smarter—in the cloud

Deploy faster and access critical information any time, from anywhere. FASTNET requires minimal internal integration or data readiness efforts to connect with your core systems.

- Use APIs to integrate with internal and external systems.
- Rely on enterprise-grade security and gold-standard infosec protocols.
- Future proof your processes with regular updates, powered by industry-driven insights and trends.

## STEP UP TO THE ONLY TRUE END-TO-END SOLUTION

Automated SBL processes and data flows enable your team to seamlessly manage and accelerate every step of the process.



Empower your FAs with real-time client loan offers, with suitability in mind.



Determine borrowing power based on credit policies and borrower investments.



Apply credit checks via integration with bank-approved systems and processes.



Facilitate straight-through processing with auto-generated loan documents and eSignatures.



Identify process exceptions and automatically route for review.

## LEARN HOW YOU CAN TURN SBL INTO AN ENGINE FOR GROWTH

Contact your Broadridge Account Representative today or visit [broadridge.com/FASTNET](https://broadridge.com/FASTNET).