

Drive efficiency, timeliness, and accuracy with one end-to-end corporate actions and income management solution

The complexity and number of corporate action events continues to rise. Clients, advisors, traders, and portfolio managers all need more detailed and timely insights. At the same time, global depositaries and markets are providing less data. It's critical to gain greater data control and functional agility than ever before. The key lies in thinking bigger: addressing corporate actions and income management requirements in the context of the entire asset-servicing ecosystem.

Gain seamless interoperability

With one way in and a single version of truth across all operations and clients, our award-winning, integrated, API-enabled platform transforms processes, eliminates workarounds, and reduces risk. As you solve your corporate action and income management challenges, you become positioned to accelerate every function from data and tax to proxy and reporting.

Break down operational boundaries

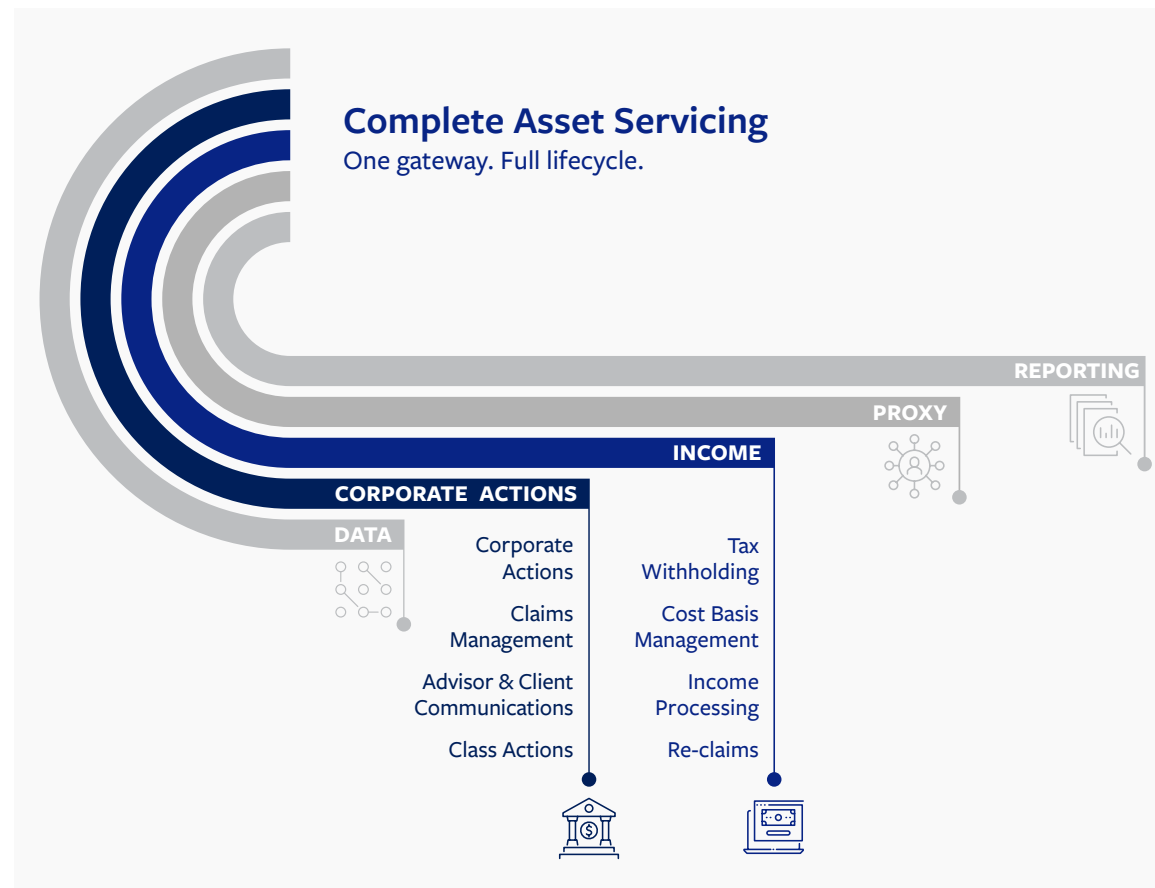
When corporate actions, tax, and reporting work in silos, systems and data inconsistencies put you at risk. Access a single source of real-time data across functions to thwart discrepancies, reduce required reconciliations, and simplify each step.

Step up to today's compressed timeframes

Overcome the inherent inefficiencies in dispersed systems so you can adapt rapidly to technological changes. Tackle T+1 and other detailed, timely requirements accurately with confidence. A more frictionless, integrated environment facilitates your ability to address the increasing frequency, complexity, and incidence of short-fuse events.

Increase efficiencies on your terms

Utilize a platform as flexible as it is comprehensive. A modular design lets you choose the capabilities you require. APIs seamlessly connect to your existing infrastructure. A single-entry point with the flexibility to add modules lets you innovate forward, confidently solving for new challenges and expanding straight-through processing capabilities within your evolving OpEx budgets and business goals.



\$8.5T

in corporate actions
processed monthly

\$7B

in custom communications

300+

dedicated licensed corporate
actions professionals

Straight-through processing is within reach

Move beyond fragmented asset servicing point solutions requiring complex integrations that introduce unnecessary risk. With full lifecycle corporate action capabilities on a single platform, you can reduce friction and gain real-time visibility.

Drive accuracy, transparency, and efficiency with the industry's only single-source end-to-end asset servicing solution. Broadridge Global Asset Servicing innovates across the entire asset lifecycle — from data, tax, and actions to proxy and reporting.

Gain proven expertise

Our proven technology and industry veterans support 950+ global organizations and \$8.5T+ in monthly actions, keeping abreast of the latest changes in tax legislation, markets, messaging, and standards. As a trusted and transformative partner, our experts stand ready to support you. Benefit from their experience in facilitating actions across the industry and continuously improving our platform to reflect ever-evolving requirements.



Announcement capture

Create a golden record

Automatically validate, match, scrub, and optimize data from across multiple sources, generating a single golden copy for consistency and scalability across the business.



Elections

Capture every vote

Automate capture across digital sources and apply a rigorous validation process for manual entries. Gain coverage across all election types.



Positions and transactions

Know every position

Access comprehensive, real-time data on entitled positions and open transactions, automatically mapped by position and transaction type.



Entitlements

Simplify and accelerate

Configure event triggers and workflows to automatically calculate entitlements and release accruals in real time, reconcile receivables to custodians, and flag exceptions.



Notifications

Configure for impact

Set automatic triggers set to generate notifications targeted by individual or group recipients, notification type, channel and format.



Payments

Automate reconciliations

Ingest payments data, apply configurable posting rules, post forecast entitlements, and settle upon payment receipt, with end-to-end instruction automation for all depositaries including ISO 20022-level integration with DTC.

Put an end to patched-together disparate platforms and solutions. Designed for streamlined adaptability, our solutions empower organizations to pivot, perform, and grow. Choose the platform built for next.

Contact us at Sales@Broadridge.com ➔



Broadridge

[Broadridge.com](https://www.broadridge.com)

© 2025 Broadridge Financial Solutions, Inc., Broadridge and the Broadridge logo are registered trademarks of Broadridge Financial Solutions, Inc.



250625-WM-00481-MK-PM-CAIP