🔀 Broadridge<sup>®</sup>

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# Automating the trade finance lifecycle with technology and operations outsourcing

Today, managing an increasingly complex trade finance book involves manual processes driven by excel spreadsheets, time-consuming email communications between multiple counterparties and heavy paper trails, slowing the entire process. These inefficiencies lead to scaling restrictions and operational workforce management issues that increase costs and institutionalize human error.

#### TRANSFORM, INNOVATE AND GAIN TRANSPARENCY

**InBlock TradeOps**, the combined power of LiquidX's digital platform and Broadridge's global operational scalability services, manages inefficiencies and execution issues within firms' trade finance operations. The solution improves efficiency throughout the investment lifecycle by at least 50%.

Our holistic solution supports firms with a broad set of middle and back office trade finance activities, including translating and digitizing an abundance of paper documents, matching and reconciliation, and our industry-leading payment processing, which caters to the needs of both suppliers and buyers. The solution is designed so firms can scale quickly and effectively.

# SCALE YOUR BUSINESS WITH NO ADDITIONAL OVERHEAD COSTS

**InBlock TradeOps** brings digitization to the forefront of your business:

- **Improved workflow** through automated solutions to enter and scale the Trade Finance asset class
- **Time and error reduction** through AI- and machine-learningpowered automated invoice reconciliation, remittance data and payment flow matching and verification
- A single platform for clients to track their portfolio of assets no matter from whom they were sourced syndicate, distribute, and operate efficiently in the Trade Finance asset class
- Enhanced position management and better investment decisions with real-time risk monitoring, cash flow forecasting, historical payment history and dilution, which gives firms endto-end visibility and a feedback loop for investors' pricing and risk thresholds
- **Cost savings** with strategic business scalability and no additional overhead

# POSITION AND RISK MANAGEMENT REAL-TIME – DASHBOARD



#### OUT-OF-BOX TECHNOLOGY WITH FEATURES DESIGNED TO SIMPLIFY YOUR LIFE



#### **ABOUT LIQUID X**

LiquidX is a leading global technology company that enables finance professionals to transact faster, smarter and cheaper by digitizing their trade finance and working capital solutions. Its flagship solutions incorporate AI and machine learning analytics to enhance transparency, reporting and forecasting for suppliers, buyers and their banks. A New York company with offices across the globe, LiquidX delivers the industryleading ecosystem for working capital optimization to its diverse network of corporations, banks, institutional investors and insurance providers.

For further information, please go to LiquidX.com.

Broadridge Financial Solutions (NYSE: BR), a global Fintech leader with \$5 billion in revenues, provides the critical infrastructure that powers investing, corporate governance, and communications to enable better financial lives. We deliver technology-driven solutions that drive business transformation for banks, broker-dealers, asset and wealth managers and public companies. Broadridge's infrastructure serves as a global communications hub enabling corporate governance by linking thousands of public companies and mutual funds to tens of millions of individual and institutional investors around the world. Our technology and operations platforms underpin the daily trading of more than U.S. \$9 trillion of equities, fixed income and other securities globally.

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