

BRx Match self service capabilities

Empower your team with quick and seamless reconciliation management.

BRx Match has the capability to empower end users to create and manage their own reconciliations independently, without needing assistance from IT or super users. It empowers end users to create and manage their own reconciliations independently, without needing assistance from IT or super users. With this self service utility, users gain direct control over the reconciliation process and can complete tasks in minutes. This approach significantly reduces onboarding time and leads to substantial savings on implementation costs.

Key features

- **Business user autonomy:** Easily build, test, run and refine new reconciliations end-to-end using our intuitive interface. Empower your team to independently manage and onboard reconciliations without needing extensive IT support. The self service module provides a user-friendly interface that simplifies the entire reconciliation build, allowing users to focus on accuracy and efficiency.
- **Flexible and scalable:** Handle numerous types of reconciliations with ease. The self service module is designed to accommodate varied data types, sizes, or formats, ensuring that your reconciliation needs are met, no matter how unique or challenging.
- **Accelerated onboarding:** The self service module enables rapid onboarding of new reconciliations by intelligently associating data types and definitions, allowing your team to deploy solutions faster and respond to changing business needs. Start and complete a brand-new reconciliation process in minutes increasing productivity and efficiency.
- **Enhanced control and transparency:** Every action taken within the self service module is fully audited, providing a clear and secure trail of activities. This ensures compliance and enhances your organization's ability to maintain high standards of control and transparency. Access detailed reports and dashboards that provide insights into operational and regulatory risks, helping your team make informed decisions quickly.
- **Match rates:** Quickly focus on increasing automatic match rates to 100% with the intuitive graphical gauges and drilldowns by correcting the mismatches automatically identified by the system.

Some examples where a reconciliation self-build may be useful

- **Enterprise-wide reconciliation management:** Streamline and consolidate reconciliation processes across your entire organization — from the enterprise level down to individual departments and users. BRx Match ensures proper audit and control by centralizing all reconciliation tasks. All your data is securely stored securely and easily accessible, providing a seamless and efficient solution to your reconciliation needs.
- **Intersystem reconciliation:** Ensure that data across multiple systems is accurate and synchronized, reducing discrepancies. This capability reduces breaks and allows exceptions to be quickly identified and resolved.
- **Data integrity comparisons:** BRx Match gathers data and performs comparisons in near real time, ensuring continuous data integrity.
- **Post-migration checks:** Ensure that data migrated between systems is complete without relying on Excel macros and cumbersome programs for verification.



Why choose BRx Match?

- **Single platform solution:** Consolidate all your reconciliation needs onto one powerful platform. The self service module of BRx Match enables business users and reconciliation teams to work seamlessly on the same system, with a consistent user experience across all processes.
- **Cloud-based flexibility:** Enjoy the benefits of a cloud-based managed service that scales with your business. The self service module is designed to adapt as your business needs change, ensuring you always have the right tools at your fingertips.
- **Hybrid reconciliation platform:** Integrate BRx Match self service with BRx Match to create a powerful hybrid reconciliation platform. This innovative combination significantly accelerates and streamlines reconciliation deployment across your organization. With a single, unified user interface, your team can effortlessly focus on handling exceptions, making the reconciliation process more efficient and user-friendly.
- **Seamless integration:** BRx Match integrates effortlessly with Broadridge's comprehensive suite of solutions, including trade reporting (Message Automation), buy-side (BIMS), and sell-side (IPE) solutions. This seamless compatibility ensures a cohesive and efficient workflow for all your reconciliation and reporting needs.

Contact us

For more information on how our BRx Match self service capabilities can transform your reconciliation processes, contact us at BRxmatch@Broadridge.com.

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