

# Streamlining a global fixed-income business through platform consolidation

## STREAMLINE FOR GROWTH

A single platform provides speed and agility for entering new markets, offering new products, and supporting affiliate processing. With consistent processes, this scalable solution boosts efficiency.

## ELIMINATE INFORMATION SILOS

A single data repository aggregates all post-trade processing and transactional data, increasing transparency, and enabling more effective data management. With a comprehensive real-time view of financials and risks, the institution is better equipped to meet the informational demands of regulators and clients, and improve deployment of capital and collateral.

## SIMPLIFY OPERATIONS

A unified platform and data fabric eliminates the need for multiple systems, complex deployments and duplicative operations across asset classes and businesses. A single portal standardizes operations across the globe, optimizing resource utilization and minimizing the need for regional specialists.

## MITIGATE OPERATIONAL RISK

The solution delivers a real-time view of global trades and positions across business entities, enabling identification of financial and risk exposure.

## IMPROVE CLIENT EXPERIENCE

A holistic view of client's global trades, positions, balances, and P&L transforms and improves client support.

## MUTUALIZE THE COST OF COMPLIANCE

All Broadridge clients benefit from greater economies of scale. The cost of ongoing regulatory compliance and technology upgrades is mutualized, so the expense of addressing future requirements is greatly reduced.

## PROBLEM/SOLUTION SET UP

Hampered by disparate systems, operations and processes, a Tier-1 global financial institution struggled to grow its fixed-income business in new markets, meet return on equity targets, and reduce risk. Broadridge transforms the institution's fragmented fixed-income processing into a unified, global post-trade processing solution spanning multiple regions (North America, Europe and Asia Pacific) and legal entities. It significantly reduces complexity, adding operational advantages to drive strategic growth.

Broadridge's Global Post Trade Management solution streamlines post-trade processing and management throughout the trade lifecycle—from trade capture through clearance and settlement, reconciliation, data management and regulatory reporting. By simplifying and standardizing processes and data across departmental boundaries and legal entities, it mitigates risk and increases visibility at every step.

## CORE BENEFITS

- Greater speed to market
- Improved operational efficiency
- Real-time visibility into trades and positions
- Flexibility and scalability across markets and asset classes
- Timely, efficient response to regulatory change
- Enhanced customer experience through single view of business
- Reduced operational risk and costs

## LEARN MORE. SPEAK TO OUR GLOBAL POST TRADE MANAGEMENT PROCESSING EXPERTS:

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