

# PRIVATE DEBT

CLEARSTRUCTURE.COM

INTRODUCING

# SENTRY PM™

The complete private debt front-to-back office portfolio management system


Why do the world's leading **Private Debt Funds**

SELECT ClearStructure Financial Technology's Sentry PM?




*Named as the Best Direct Lending Solution - Global Venture*


 Monitor pipeline & KPI's


 Generate invoices, statements & notices


 Project cash flows with IRR analysis

 Manage loan collateral

 Track covenant compliance

 Model loans & view impact analysis

 Store loan documents & commentary

 Utilize cloud-based technology

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 **ClearStructure**  
FINANCIAL TECHNOLOGY  
A Broadridge® Company

# Bring transparency and automation to the private lending process

CLEARSTRUCTURE.COM



## Research & Underwriting

- Capture, calculate and analyze the borrower's KPIs
- Monitor pipeline and improve credit selection - combine analyst reports, cash flow forecasts, financial statements, etc.
- Memorialize origination and loan monitoring documentation and analyst commentary
- Create customized reports and tear sheets for all loans

## Covenant Monitoring

- Capture and centralize borrower time-series data (e.g. financial, transactional, positions, risk, and market data)
- Create reusable covenant rules including single-factor, compound and complex filtering for financial, operating activity, cash flow, reporting/disclosure, collateral, seniority, and other covenants
- Receive real-time notifications (pass/fail/warnings) for all covenant rules
- Access full audit trail for every covenant compliance run

## Loan Management

- Generate, track and deliver invoices, investor statements and notices directly from the Sentry system
- Track upcoming and past due activity
- Manage contacts and activities with the incorporated CRM
- Administer all loan activity from a simple-to-use interface
- Allocate and track all participants throughout the life of the loan
- Reconcile positions, cash, referential data, pricing, FX, and more with fund administrators

## Analysis

- View full cash flow projections at the individual loan and fund levels
- Calculate projected and historical IRR at the loan borrower and fund level
- Model complex loans and view impact analysis including rate and spread changes, scheduled and unscheduled repayments, draw down schedules, and PIK

## Data Aggregation

- Centralize third-party data (e.g. borrower provided financials, collateral, etc.) into embedded data warehouse
- Integrate third-party data services with fund data and integrate into customizable dashboards, the compliance engine, and the reporting platform
- Link with Excel models

## Process Management

- Minimize mistakes by streamlining approvals and next action steps
- Establish automated processes and controls throughout the system
- Leverage the diagnostic utility to identify missing and stale data



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