

Registered Mutual Fund Proxy Team



Michael Collins
VP/General Manager

Michael has been with Broadridge since 1996 and leads the registered mutual fund proxy division. He is a strategic leader enabling the team to achieve positive results and is a champion of identifying and implementing new and innovative solutions for successful proxy management.



George Kozakis
Vice President, Client Relations and Administration

George has over 30 years of financial services industry experience and oversees the project management, business analytics, and administration teams. He is a thoughtful and strategic leader, enabling and supporting the teams to deliver best in class client service.



Rich Babineau
Vice President, Product Management

Since joining Broadridge in 2005, Rich has overseen all call center activity for Broadridge-led proxy solicitation campaigns. Rich also has responsibility for all aspects of product management including the development and deployment of new and innovative solutions strategically aligned with client needs.



Tom Coakley
Director of Sales

Tom Coakley has been with Broadridge over 16 years, dedicated to ensuring a positive and successful experience for our clients. Tom has excellent interpersonal and communication skills and is highly focused on maintaining excellent collaborative relationships with our clients.



Frank Guarino
Senior Director, Business Analytics

Frank has over 30 years of financial services industry experience and leads the team responsible for analysis and strategy on proxy solicitation campaigns. He is a supportive leader, enabling the team to identify optimal strategies for increased shareholder engagement.



Linda Gelinas
Senior Director, Client Relationship Management

Linda is a PMP certified professional and highly effective leader, guiding and mentoring her team in the successful management of proxy campaigns. She is highly experienced, maintaining a focus on ensuring the highest level of excellence in proxy campaign management.



Rob Venditti
Director, Client Administration

Since joining Broadridge in 2006, Rob has led the teams responsible for analytics and administrative support on proxy campaigns. He is a strategic leader and thinker with a keen ability to analyze, identify, and implement solicitation strategies resulting in successful passage on proxy campaigns.



Melissa Kennedy
Assistant Vice President, Client Services

Melissa has an extensive background in analytics and project management. She guides and mentors her staff and clients with a focus on excellent service, and also leads many critical strategic initiatives.

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Gary Fagan
*Assistant Vice President,
Client Services*

Gary has been with Broadridge since 2007 and is responsible for the management of high volume and complex proxy campaigns. He is highly strategic with excellent organizational and analytical skills.



Kristen Wisdom
Assistant Vice President, Client Services

Kristen joined Broadridge in 2004 and is responsible for providing expert data analysis and recommendations leading to successful proposal passage. Kristen has excellent relationship-management and communication skills allowing her to guide her clients through complex data and voting strategies.



Ellen M. Ander
Senior Client Relationship Manager

Ellen has been with Broadridge since 2007. Combining her extensive project management experience in mutual funds and annuities with excellent communication skills, she consistently partners proactively with her clients to attain successful proxy campaign results.



Vincent Del Vecchio
Senior Client Relationship Manager

Vinny is results oriented, client focused and brings excellent communication and analytical skills to the planning, coordination and management of large mutual-fund and variable-annuity proxy campaigns.



Andrea Cafferty
Senior Client Relationship Manager

Andrea has successfully managed a wide range of complex campaigns providing clear oversight of the projects and successfully managing to client expectations. Andrea brings extensive expertise in transfer agency operations to the management of complex mutual funds and annuities campaigns.



Cathy Roop
Senior Client Relationship Manager

Since joining Broadridge in 2008, Cathy has demonstrated a highly strategic approach and excellent communication, project management, and organizational skills in managing proxy campaigns. She collaborates closely with clients, ensuring successful results and client service.



Kathleen Hoyt
Senior Client Relationship Manager

Kathy has been with Broadridge since 1999. She has successfully managed a wide range of mutual-fund, variable-annuity and 401k campaigns and has solidified strong relationships with Broadridge insurance-company clients as well as several Mutual Fund clients.



Arthur Cangemi
Senior Client Relationship Manager

Arthur has over 20 years of experience in project management and leadership in the financial services industry. As Broadridge's Project Manager of Proxy Solicitation, Arthur provides leadership, vision and coordination to mutual fund clients' proxy solicitation campaigns.