

Gain control over regulatory fund documents with DocuBuilder

BUILD AND PUBLISH REGULATORY DOCUMENTS FASTER AND SMARTER

- Facilitate collaboration with our flexible, cloud-based application
- Ensure every document contains compliant content
- Streamline updating and versioning
- Publish outputs in multiple formats
- Reduce costs 30%–40% over manual processes
- Eliminate unpredictable charges for proofs, black-lining, alterations and pre-press setup

SYSTEMATIZE DOCUMENT CREATION

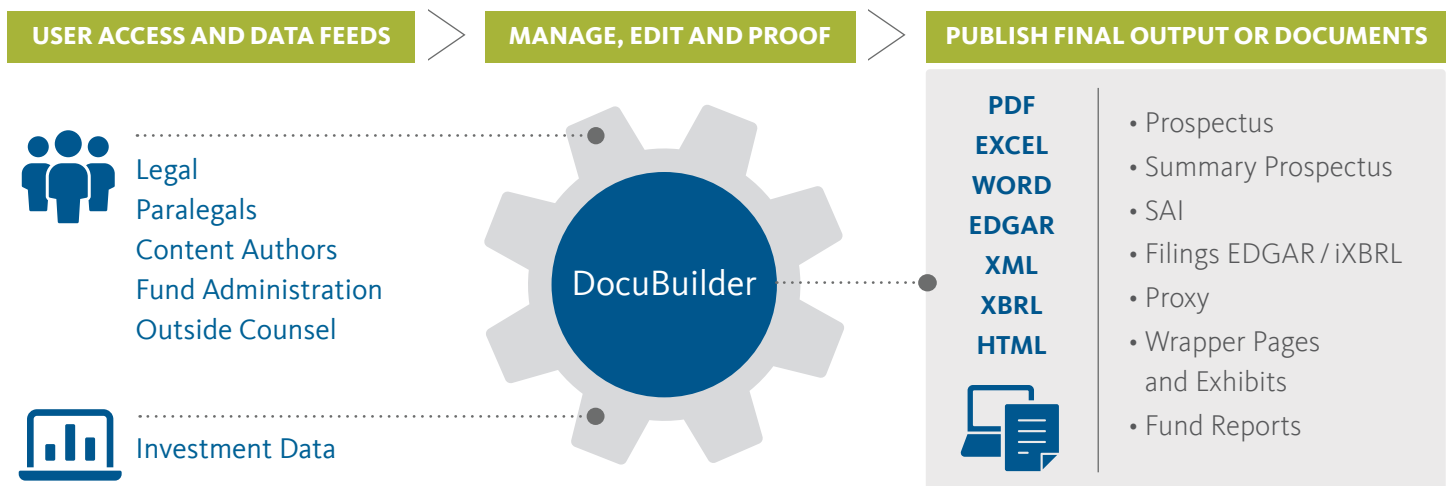
Legal teams are under intense pressure to create and deliver timely, accurate documents in an increasing complex regulatory environment. Now you can transform the way your teams collaborate to build and publish these detailed and information-sensitive documents.

DocuBuilder, our unique automated publishing solution, enables you to create, edit, re-purpose and publish time-sensitive materials with ease and efficiency. The key is breaking down content into small, reusable components, including sentences, paragraphs, data and tables. Expedite document creation and maximize accuracy by giving everyone on your team access to a single source of compliance-approved content.

UPDATE ONCE, PUBLISH ANYWHERE

DocuBuilder connects content components across documents and outputs. If you make a content edit to a single document, you can immediately identify other documents where this content is used, then choose to update several documents simultaneously. Our platform eliminates the tedious manual steps often necessary to keep content aligned across documents and outputs, such as:

- Print- and web-ready PDFs
- XML
- Formatted HTML
- XBRL/iXBRL
- EDGAR II
- And more



Make content work for you



ACCESS DOCUBUILDER FROM ANY DESKTOP

Our web-accessed solution enables multiple users to collaborate to create, edit, approve and publish documents—providing complete control at every step.



SIMPLIFY DOCUMENT CREATION

Easily create, version or copy documents with a combination of content components, flexible data uploads and images for logos and photos. Automatically render charts and generate tables of contents.



TAKE CONTROL WITH PERMISSION-BASED ACCESS

Support multiple users and roles via administrative controls for information security.



MAINTAIN PRECISE VERSION HISTORY FOR ALL PROOF CYCLES

Preserve document and content integrity, while creating a complete audit trail for billing and accountability.



PUBLISH FASTER

Generate multiple outputs from a single update. Create instant proofs in one click with web/print-ready PDF output and EDGAR II R-tags.

DocuBuilder empowers clients to easily create, edit, package and deliver intelligent content from a central source, saving valuable time and resources.



BUILD AND PUBLISH KEY REGULATORY COMMUNICATIONS

- Prospectuses
- Statements of Additional Information
- Summary Prospectuses
- Proxies
- Exhibits
- Supplements
- Private Placement Memorandums
- Shareholder Reports

DISCOVER HOW BROADRIDGE CAN HELP YOU GAIN GREATER CONTROL OF YOUR REGULATORY DOCUMENTS

Call 1 866 359 0456 or email john.closson@broadridge.com

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