

Beyond the payroll

THE EXTENSIVE BENEFITS OF ADVISOR COMPENSATION AND DATA AGGREGATION TECHNOLOGIES

Looking to boost advisor satisfaction? Gone are the days where compensation management solutions represent mere commission calculators. Today's end-to-end solutions provide the automation and streamlined workflows needed to support advisors and improve their productivity.

Achieve deeper insight

- Improve data accessibility.
- Create a holistic, 360°-view of each client.
- Deliver better client service.



Streamline regulatory compliance

- Boost day-to-day operational efficiency.
- Automate processes to increase transparency.
- Generate real-time reports and detailed audit trails.



Pay advisors accurately and on time

- Process splits, early payouts, non-cash compensation and clean shares.
- Track quarterly and annual compensation, at a glance.
- Incentivize new campaigns and revise compensation structures on demand.



Gain market intelligence to support advisors

- Identify investor preferences, trends and behaviors.
- Understand the best product mix and provide regional marketing support.
- Target resources for struggling advisors and pair mentors more effectively.



Ready to act? Broadridge can help. Our unique, integrated data aggregation and advisor compensation management solutions equip advisors with true practice management capabilities, providing deep insight into revenue and expense, and a 360° view of each client's accounts and assets.

Call: +1 855 252 3822

Learn more: broadridge.com www.broadridge.com/white-paper/pathways-to-attract-and-retain-top-advisors