

# Beyond the payroll

## THE EXTENSIVE BENEFITS OF ADVISOR COMPENSATION AND DATA AGGREGATION TECHNOLOGIES

Looking to boost advisor satisfaction? Gone are the days where compensation management solutions represent mere commission calculators. Today's end-to-end solutions provide the automation and streamlined workflows needed to support advisors and improve their productivity.

### Achieve deeper insight

- Improve data accessibility.
- Create a holistic, 360°-view of each client.
- Deliver better client service.



### Streamline regulatory compliance

- Boost day-to-day operational efficiency.
- Automate processes to increase transparency.
- Generate real-time reports and detailed audit trails.



### Pay advisors accurately and on time

- Process splits, early payouts, non-cash compensation and clean shares.
- Track quarterly and annual compensation, at a glance.
- Incentivize new campaigns and revise compensation structures on demand.



### Gain market intelligence to support advisors

- Identify investor preferences, trends and behaviors.
- Understand the best product mix and provide regional marketing support.
- Target resources for struggling advisors and pair mentors more effectively.



**Ready to act? Broadridge can help.** Our unique, integrated data aggregation and advisor compensation management solutions equip advisors with true practice management capabilities, providing deep insight into revenue and expense, and a 360° view of each client's accounts and assets.

**Call: +1 855 252 3822** | **email: [Marketing@broadridge.com](mailto:Marketing@broadridge.com)**

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